

**Important notification: Latest changes to the EPF Members Investment Scheme (EPF-MIS) for 2024/2025.**

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Dear Investor,

At Principal, we are committed to supporting you throughout your investment journey with us. Our customers remain our top priority, and we believe in the importance of ensuring that you are well informed of any changes that could impact your investment decisions. As such, we would like to share a few updates:

**1. Update from EPF on the list of Unit Trust funds under EPF Members Investment Scheme (EPF-MIS) for Principal Malaysia**

Effective 1 April 2024, the following fund have been removed and have ceased to accept sales or switch in.

**Removed fund:**

Fund	Fund Category
Principal DALI Equity Growth (Class MYR)	Equity

If you have existing holdings in the fund above, here's what you can do:

- Perform a switch out to another active Principal fund under EPF-MIS before **28 February 2025**.

Get advice on how to best achieve your financial goals by reviewing your current investment portfolio with your servicing Unit Trust Consultant. To get immediate support, contact your preferred servicing Unit Trust Consultant.

If you do not know who your servicing Unit Trust Consultant(s) are or have not been able to contact them, please reach out to our Customer Care Centre.

## 2. Switch and Get Rewarded

As our token of appreciation for choosing to stay invested with us, be rewarded with a one-off Touch 'n GO e-Wallet reward when you switch out to another active Principal fund under EPF-MIS from now till 25 February 2025.

Find out how much reward you qualify for when you switch out to any active Principal fund under EPF-MIS:

Switch out amount	Touch 'n GO e-Wallet reward
RM10,000 to RM30,00	RM50
RM30,001 to RM80,000	RM150
RM80,001 to RM150,000	RM400
RM150,001 to RM250,000	RM750
RM250,001 and above	0.40% of switch out amount

*\*Terms & condition apply. For full terms & condition, please refer [here](#).*

## 3. Invest Smart with Principal NAV Promo

Additionally, you are entitled to a limited time sales charge waiver when you invest in any non EPF-MIS Principal funds. Speak to your servicing Unit Trust Consultant to find out more. You may also refer [here](#) to view the list of funds we have to offer.

Kindly take note, if there are remaining holdings in the fund stated above by 28 February 2025, Principal will perform an automatic redemption on 28 February 2025. All redemption proceeds will be credited back to your EPF Account 1 accordingly.

For further information, please contact your Unit Trust Consultant. Alternatively, you can reach out to our Customer Care Centre through:

- WhatsApp chat at **016-299 9792**
- Email at [myservice@principal.com](mailto:myservice@principal.com)
- Call at **03-7723 7260**

Your investment partner,  
**PRINCIPAL MALAYSIA**